

28 June 2021

	Close price at 25-Jun-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	66,215.47	0.9%	-2.6%	11.5%	22.8%
All-Share Index Total Return	10,483.00	0.9%	-2.5%	13.1%	26.0%
Resources Index	36,825.55	5.0%	-5.3%	11.3%	27.9%
Industrials Index	92,785.46	-1.7%	-0.7%	12.2%	17.8%
Financials Index	33,220.73	0.7%	-3.1%	9.6%	26.6%
Top 40 Index	60,140.15	1.1%	-2.7%	10.6%	20.9%
Shareholder Weighted Index	24,119.60	-0.1%	-3.2%	10.8%	22.1%
Capped Shareholder Weighted Index	26,247.57	0.5%	-3.1%	13.2%	28.1%
SA Listed Property Index	1,446.70	-1.0%	1.9%	17.7%	21.9%
SA Volatility Index	20.85	2.7%	9.9%	13.1%	-9.5%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	793.56	0.0%	0.7%	4.6%	13.1%
StefI Composite Index	472.86	0.1%	0.3%	1.8%	4.0%
FTSE/JSE Inflation-Linked Index	291.79	-0.5%	-0.6%	8.9%	14.7%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,775.13	0.1%	-6.4%	-6.3%	0.5%
Platinum price	1,100.00	3.5%	-7.0%	2.8%	37.5%
Oil price	76.18	3.6%	9.9%	47.1%	85.6%
Global indices (in base currency)					
Dow Jones (US)	34,433.84	3.4%	-0.3%	12.5%	33.7%
S&P 500 (US)	4,280.70	2.7%	1.8%	14.0%	38.8%
FTSE (UK)	4,067.79	1.6%	1.3%	10.7%	19.6%
Hang Seng (Hong Kong)	29,288.22	1.7%	0.5%	7.6%	18.2%
Shanghai	3,607.56	2.3%	-0.2%	3.9%	21.1%
Nikkei (Japan)	29,066.18	0.4%	0.7%	5.9%	30.6%
Cac 40 (France)	6,622.87	0.8%	2.7%	19.3%	34.7%
Dax (Germany)	1,478.03	1.3%	2.0%	13.9%	29.1%
MSCI Emerging	1,379.59	1.3%	0.2%	6.8%	37.3%
MSCI Developed	3,024.94	2.4%	1.7%	12.4%	37.9%
US Volatility Index	15.62	-24.5%	-6.8%	-31.3%	-51.5%
Exchange rates					
Rand/US dollar	14.15	1.5%	-2.9%	3.8%	21.2%
Rand/euro	16.88	0.9%	-0.5%	6.3%	13.9%
Rand/pound	19.64	0.8%	-0.5%	2.2%	8.4%
Dollar/euro	1.19	-0.6%	2.4%	2.4%	-6.0%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.10	-0.2%	-1.9%	21.2%	7.9%

*Last available numbers used, as these numbers were not available

Local update

The JSE was little changed on Friday as a local third wave of Covid-19 infections continued to pose a threat, while global sentiment was lifted by the US infrastructure deal. Covid-19 infections in SA continue to increase at an alarming rate, with Gauteng, the country's economic hub, the worst affected amid reports of shortages of hospital beds and oxygen.

Furniture retailer Lewis has lost a bid to avoid facing a hearing about its previous practice of forcing first-time customers buying on credit to pay for deliveries that they didn't necessarily need, a case that may see it face claims for repayments from mostly low-income customers. The company, which makes almost half its annual revenue of more than R6bn from fees, interest and insurance policies, lost a procedural court case in the Supreme Court of Appeal, meaning it still has to face a complaint at the National Credit Tribunal, despite having discontinued the practice about five years ago.

Anglo American, one of the world's largest diversified mining companies, has removed thermal coal from its portfolio with the sale of its one-third stake in Colombia's Cerrejón colliery to Glencore for \$294m (R4.2bn). Australia's BHP, the world's largest miner, at the same time agreed the sale of its one-third stake to commodity trader and miner Glencore, giving the Swiss company full ownership of the colliery.

Junior coal miner Wescoal will make no further acquisitions as it plots a new course for the company in the months ahead, which is to involve diversifying away from coal. While Wescoal still expects adequate demand for coal in the medium to long term, diversification appears to be "the only way to go", interim CEO Robinson Ramaite told Business Day after the release of the company's annual results on Friday.

Global update

Brussels — The EU has agreed that British standards for the protection of personal data are sufficiently high to allow information to continue to flow between the bloc and its former member, the European Commission said on Monday.

The Zimbabwean government says it intends to make vaccination compulsory for all business operators in the country and President Emmerson Mnangagwa on Saturday said none in the country will escape vaccination.