

29 November 2021

	Close price at 26-Nov-2021	Weekly % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	68,614.98	-2.5%	1.7%	15.5%	18.5%
All-Share Index Total Return	11,124.75	-2.5%	1.7%	20.0%	23.3%
Resources Index	36,757.22	-1.2%	1.3%	11.0%	21.2%
Industrials Index	99,790.00	-1.9%	5.3%	20.7%	17.7%
Financials Index	33,449.06	-6.7%	-6.8%	10.4%	14.6%
Top 40 Index	62,410.83	-2.3%	2.6%	14.8%	17.6%
Shareholder Weighted Index	24,437.59	-4.3%	-2.3%	12.2%	14.1%
Capped Shareholder Weighted Index	27,184.91	-4.2%	-2.3%	17.3%	20.8%
SA Listed Property Index	1,510.32	-4.3%	-1.1%	22.8%	35.1%
SA Volatility Index	19.00	2.2%	-1.2%	3.0%	-10.7%
Interest-bearing indices					
FTSE/JSE All Bond Index (Albi)	790.12	-2.5%	-0.7%	4.1%	5.7%
StefI Composite Index	480.48	0.1%	0.3%	3.4%	3.8%
FTSE/JSE Inflation-Linked Index	295.89	0.5%	0.5%	10.4%	13.1%
Interest rates					
Prime rate	7.25%			3.6%	3.6%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,792.60	-2.9%	0.5%	-5.4%	-1.3%
Platinum price	955.50	-7.6%	-6.6%	-10.7%	-0.9%
Oil price	72.68	-10.5%	-13.2%	40.3%	52.1%
Global indices (in base currency)					
Dow Jones (US)	34,899.34	-2.7%	-2.6%	14.0%	16.8%
S&P 500 (US)	4,594.62	-2.2%	-0.2%	22.3%	26.6%
FTSE (UK)	4,020.38	-2.8%	-2.6%	9.4%	12.0%
Hang Seng (Hong Kong)	24,080.52	-3.9%	-5.1%	-11.6%	-10.2%
Shanghai	3,564.09	-1.8%	-1.8%	2.6%	5.8%
Nikkei (Japan)	28,751.62	-3.3%	-0.5%	4.8%	8.3%
Cac 40 (France)	6,739.73	-5.2%	-1.3%	21.4%	21.1%
Dax (Germany)	1,432.35	-5.6%	-3.0%	10.4%	15.2%
MSCI Emerging	1,223.13	-3.6%	-3.3%	-5.3%	-0.5%
MSCI Developed	3,131.98	-2.7%	-1.3%	16.4%	20.9%
US Volatility Index	28.62	59.8%	76.0%	25.8%	34.7%
Exchange rates					
Rand/US dollar	16.30	-3.4%	-6.4%	-9.9%	-6.8%
Rand/euro	18.46	-3.8%	-4.8%	-2.8%	-2.0%
Rand/pound	21.71	-2.5%	-4.0%	-7.5%	-6.5%
Dollar/euro	1.13	-0.3%	2.2%	7.9%	5.3%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	17.65	-8.6%	-10.2%	12.0%	10.7%

*Last available numbers used, as these numbers were not available

Global update

Moderna chief medical officer Paul Burton said he suspects the new Omicron coronavirus variant may elude current vaccines, and if so, a reformulated shot could be available early in 2022.

Middle East stocks are taking their cue from last week's global sell-off as the emergence of a worrying new coronavirus variant reverberates through markets, sending every big index into retreat.

Local update

The JSE fell the most in more than a year as global markets slumped after the identification of a new variant of Covid-19. On Thursday, South African scientists announced that a newly identified coronavirus variant — B.1.1.529 — had been detected in the country, which is thought to be behind the rising number of new cases in Gauteng.

The tourism industry lost an estimated R1bn at the weekend as the UK, US and some European countries enacted travel bans in response to SA's transparency about identifying cases due to the new Omicron variant. Variants drove the previous two Covid-19 waves, but it is unknown if the Omicron variant is more contagious or severe, and if it will outsmart vaccines.

Impala Platinum (Implats) has launched a buyout offer for the shares in peer Royal Bafokeng Platinum (RBPlat) that it doesn't already own, valuing the miner at more than R43bn. The cash and share offer of R150 represents an 80% premium to RBPlat's 30-day volume-weighted share price before October 27, when the two parties had announced they were in talks.

Amid growing competition from deep-pocketed international entertainment providers such as Netflix, the head of MultiChoice's business in SA says it is not enough to be a home-grown player. The company, spun out of Naspers two years ago, has benefited from remote-working trends, which have increased demand for its entertainment offering, resulting in it exceeding 20-million customers across the continent.