

FundsAtWork Umbrella Funds Divorce order disinvestment instruction

Please complete this form in the fields provided.
Use the tab key to move from one field to the next.

Member number

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Include a copy of your ID/passport with this form. If you have an identity card, please submit a copy of the front and back of the card.

Section 1: Fund and employer details

Name of Fund

Name of employer

Section 2: Member details

Title Initial(s) First name(s)

Surname

Date of birth

RSA ID Yes No ID/passport number

Passport country of origin

Income tax number

Cellphone number

Postal address

Postal code

Residential address

Postal code

Email address

Section 3: Ex-spouse details

Title Initial(s) First name(s)

Surname

Date of birth

RSA ID Yes No ID/passport number

Passport country of origin

Income tax number

Cellphone number

Email address

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Section 4: Disinvestment instructions

I understand that a portion of my retirement savings in the Fund will be disinvested from my current investment portfolio(s) when you receive this form and the payment instruction from my ex-spouse.

The divorce benefit paid to my ex-spouse must be disinvested:

Option 1: In equal proportions across all my investment portfolios.

or

Option 2: From specific portfolios. Include the names and the percentage deducted from each portfolio in the table.

Portfolio name	Percentage
Total	

Please note:

- If you do not complete this section, your ex-spouse's divorce order amount will be disinvested in equal proportions across all of your investment portfolios.
- Where the trustees of the Fund have established a policy for the processing of claims and disinvestment of assets that apply to the Fund as a whole, this Fund policy on disinvestments will overrule your disinvestment instruction.
- The Fund and its administrator, Momentum Corporate, do not accept any liability for any loss as a result of market fluctuations from the timing of the disinvestment of the relevant portion of your retirement savings.

Section 5: Declaration by member

I (full names)

declare that:

- all information included in this form and accompanying documentation is true and correct; and
- the Fund is authorised to make payments to my ex-spouse, whose details are shown in this form.

I indemnify the Fund and Momentum Corporate against any claim, loss and/or damage that may arise from executing the instruction in this form.

I understand that Momentum Corporate will only be able process the divorce claim if the divorce order complies with section 7(8) of the Divorce Act, which should be read together with section 37D of the Pension Funds Act.

I agree that the Fund and Momentum Corporate may process all information that I provide on this form. I understand that the information will be processed in line with the Protection of Personal Information Act, 2013 and the Fund's strict policies on protecting the confidentiality of my personal information.

[Click here](#) to read the Fund's full Privacy Notice.

Signed at

Member's signature	<input type="text"/>	Date <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - 2 0 <input type="text"/> <input type="text"/>
	<input type="text"/>	

Note: When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.

Options to sign the form:

1. Print out the form, sign and scan it and send it back via email to momentumcorporateclient@momentum.co.za.
2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the 'comments' tab from your menu in Adobe.
 - Select the 'add stamp' icon.
 - Select custom stamps.
 - Create custom stamps.
 - You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.
 - You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document.

When you want to print the form to complete by hand you can turn off the field highlights by selecting the highlight existing fields on the top right-hand corner of your screen.