# Momentum Collective Investments

Keep your money invested and watch it grow so that you can use it to pay for your children's education

Save and invest so that your children have a good education and a bright future

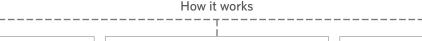
Your child's education is worth saving for. If you have a plan to save and invest for education, your family will be financially ready. All your child needs to focus on then, is learning and a bright future.

### Savings and investments to educate your children

Momentum has different products that you can use to save and invest for your child's education.

Investing directly in **unit trust funds** through **Momentum Collective Investments** can help grow your money so that you can afford the cost of a good education.





Invest a lump sum amount of at least R2 000, and/or regular amounts of at least R250 per month, and add additional amounts at any time.

Keep your money invested until you've achieved your goal.

Choose suitable unit trust funds to grow your money.

#### Benefits

Use interest and capital gains tax exemptions to minimise tax payable on your investment.

You can access your money whenever you need to.

## Unlock more value

You can earn points with <u>Multiply Premier</u>, Momentum's wellness programme, if you have savings and retirement products with Momentum.



Max points SINGLE 500	FAMILY 1000				
Activity	What to do	<1 year	1 vear	2 years	3 vea

Activity	What to do	<1 year	1 year	2 years	3 years	4 years	5+ years
Savings products with Momentum.	Keep your Momentum products active and automatically get points awarded every year.	70	80	90	100	110	120

## Give your children's future Momentum

Investment success is within everyone's reach with Momentum Outcome-based Solutions.

We consider all clients' needs when we build these solutions. When you have decided on the outcome you want and your investment period, stay invested and maximise the chance to achieve your goal. In short, your goal is our benchmark.

**Momentum Collective Investments** gives you easy access to a variety of expertly managed unit trust funds that you can use to save and invest for any goal.

Our range of Momentum Outcome-based unit trust funds caters for the full spectrum of investment outcomes.