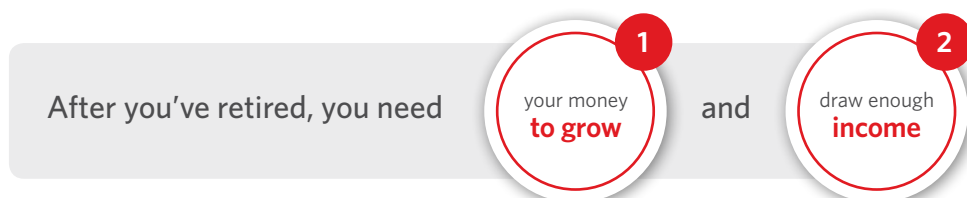


Wealth Investment Series: Traded Endowment Option

Live comfortably when you retire with the choice to take money out of your investment if you need an additional income



You've been financially preparing, and now it's time to enjoy your retired life - with a regular income and options to make your money grow as well.

Your savings and investments before you retire should set you up for a comfortable retirement, because once you've retired, you need to make sure that you can get more growth while living off the income you draw from those investments.

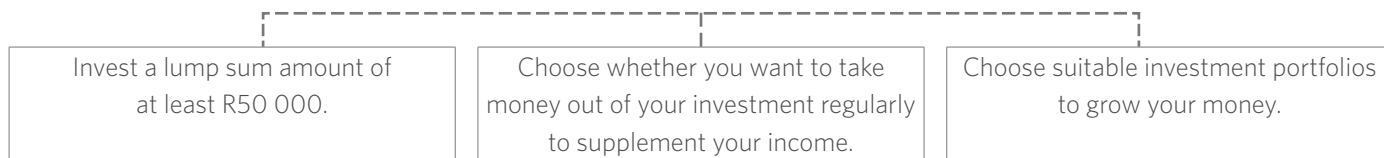
Make your money work for you when you retire

Momentum has different products that you can use to draw an income during your retirement.

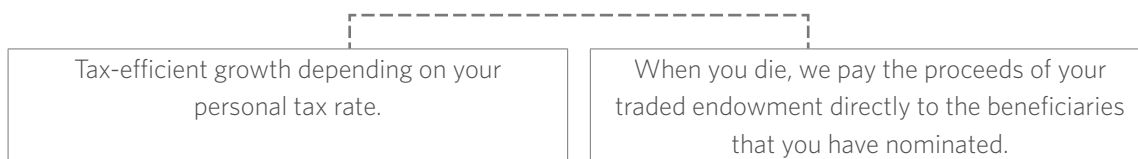
One of these products is the **Traded Endowment Option**, an investment product that may have tax- and estate planning benefits.

Traded Endowment Option

How it works



Benefits



Unlock more value

You can earn points with [Multiply Premier](#), Momentum's wellness programme, if you have savings and retirement products with Momentum.



Max points SINGLE **500** FAMILY **1 000**

Activity	What to do	<1 year	1 year	2 years	3 years	4 years	5+ years
Retirement products with Momentum.	Keep your Momentum products active and automatically get points awarded every year.	70	80	90	100	110	120
Savings products with Momentum.	Keep your Momentum products active and automatically get points awarded every year.	70	80	90	100	110	120

Give your retirement planning Momentum

Investment success is within everyone's reach with [Momentum Outcome-based Solutions](#).

We consider all clients' needs when we build these solutions. When you have decided on the outcome you want and your investment period, stay invested and maximise the chance to achieve your goal. In short, your goal is our benchmark.

The **Wealth Investment Series** is ideal if you prefer a **flexible approach** to saving and investing. It gives you the freedom to choose how you want to achieve your goals through a comprehensive product range. Our range of Momentum Outcome-based solutions caters for the full spectrum of investment outcomes. You can also hold different types of investment components managed by other investment managers – an all-in-one convenient solution.