

Momentum Investments

Dividend withholding tax renewal

Investment number

Important information:

1. This declaration must be renewed every five years.
2. If we cannot process any part of this declaration, we will inform you or your financial adviser.
3. We populated certain fields on this form to guide you. You can change these fields according to your requirements.
4. The information in this form is part of the agreement for the investment number above.
5. You may not change any part of this form or its terms. When you correct any information you have completed, sign next to it.
6. This declaration can be used by both Momentum Wealth and Momentum Collective Investments declarants.
7. Based on the information you give us, we may ask for additional information and documents.

1 Investor details

Type of investor Individual Trust Close Corporation Non-profit entity
 Private company Listed company Other

Other, give details

Surname/Name of entity

Previous surnames/entity/trading names

If the entity is trading in a foreign country, is the trading name of the entity the same as the entity name above? Yes No

If "no" give the trading name of the entity in the foreign country

Title

Full name

Preferred name

We make use of alphabetical country codes where needed. You can get a list of the country codes from the South African Revenue Service (Sars) at sars.gov.za, or ask your financial adviser.

Identification/Registration number

If you are not using a South African identity document, we need the expiry date of your identification document

If you use your passport, what is the country code of the issuing country?

Nationality (ZAF if South Africa) Country of birth (ZAF if South Africa)

Citizenship (ZAF if South Africa) If you hold dual citizenship, give the other country code

Date of birth Gender Male Female

Physical address Unit number Complex

Street number Street name/Farm

Suburb/District

City/Town

Postal code Country code (ZAF if South Africa)

If a trust, the city and province where trust was registered

City/Town

Province

Country of tax residence

