

Investo funds - name changes

Old fund name	New fund name	Effective date
36ONE MET Equity (A)	36ONE BCI Equity (A)	01-Mar-17
36ONE Flexible Opportunity (A)	36ONE MET Flexible Opportunity (A)	20-Jun-16
36ONE MET Flexible Opportunity (A)	36ONE BCI Flexible Opportunity (A)	01-Mar-17
4i Balanced FoF (A)	Autus BCI Balanced (A)	20-Jun-16
4i Income Plus (A)	Autus BCI Income Plus (A)	20-Jun-16
4i Stable FoF (A)	Autus BCI Stable (A)	20-Jun-16
ABSA Access BCI Aggressive Fund (C)	ABSA Multi Managed Core Growth Fund	24-Nov-17
ABSA Access BCI Balanced Fund (C)	ABSA Multi Managed Core Accumulation Fund	24-Nov-17
ABSA Access BCI Cautious Fund (C)	ABSA Multi Managed Core Preserver Fund	24-Nov-17
ABSA Access BCI Growth Fund (C)	ABSA Multi Managed Core Growth Fund	24-Nov-17
ABSA Access BCI Stable Fund (C)	ABSA Multi Managed Core Preserver Fund	24-Nov-17
ABSA International	ABSA Global Value	11-Dec-15
ABSA MM Wealth Accumulation FoF	ABSA MM Accumulation FoF	11-Aug-17
ABSA MM Wealth Creation FoF	ABSA MM Growth FoF	11-Aug-17
ABSA MM Wealth Preservation FoF	ABSA MM Preserver FoF	11-Aug-17
ABSA MM Wealth Protection FoF	ABSA MM Preserver FoF	26-Oct-18
Allan Gray Orbis Global Equity Feeder (A)	Allan Gray Orbis Global Equity Feeder Fund (A)	20-Jun-16
Analytics Balanced FoF (B)	Analytics Ci Balanced FoF (B)	26-Oct-18
Analytics Flexible FoF (B)	Analytics Ci Worldwide Flexible FoF (B)	26-Oct-18
APS Cautious FoF (A)	APS Ci Cautious FoF (A)	20-Jun-16
APS Managed Growth FoF (A)	APS Ci Managed Growth FoF (A)	20-Jun-16
APS Moderate FoF (A)	APS Ci Moderate FoF (A)	20-Jun-16
AS Forum Aggressive FoF (A)	AS Forum BCI Aggressive FoF (A)	20-Jun-16
AS Forum Cautious FoF (A)	AS Forum BCI Cautious FoF (A)	20-Jun-16
AS Forum Moderate FoF (A)	AS Forum BCI Moderate FoF (A)	20-Jun-16
Atlantic BCI Enhanced Income (A)	Ashburton Diversified Income Fund (A)	20-Feb-18
Autus BCI Balanced (A)	Autus Prime Balanced (A)	25-Jan-19
Autus BCI Stable (A)	Autus Prime Stable (A)	25-Jan-19
Autus BCI Income Plus (A)	Autus Prime Income Plus (A)	25-Jan-19



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Cadiz Equity Ladder	Cadiz Worldwide Flexible	01-Jul-17
Cadiz Inflation Plus	Cadiz Balanced Fund	01-Jul-17
Cadiz Managed Flexible	Cadiz Balanced Fund	01-Jul-17
Cadiz Mastermind	Cadiz Equity	01-Jul-17
Catalyst Global Real Estate PSG Feeder	Catalyst Global Real Estate Prescient Feeder	01-Dec-16
Catalyst SA Property Equity (D)	Catalyst SA Property Equity Prescient (D)	26-Oct-18
Celtis Conservative FoF (A)	Celtis BCI Conservative FoF (A)	20-Jun-16
Celtis Flexible FoF (A)	Celtis BCI Flexible FoF (A)	20-Jun-16
Centaur Flexible (A)	Centaur BCI Flexible (A)	20-Jun-16
Contego B2 Protected Income (A)	Contego B2 MET Protected Income Fund (A)	20-Jun-16
Contego B3 Protected Balanced (A)	Contego B3 MET Protected Balanced (A)	20-Jun-16
Contego B5 Protected Equity (A)	Contego B5 MET Protected Equity (A)	20-Jun-16
Contego B2 MET Protected Income Fund (A)	Sharenet BCI Stable Fund (A)	09-Oct-17
Contego B3 MET Protected Balanced (A)	Sharenet BCI Balanced Fund (A)	09-Oct-17
Contego B4 MET Property (A)	Sharenet BCI Property Fund (A)	09-Oct-17
Contego B5 MET Protected Equity (A)	Sharenet BCI Flexible Fund (A)	09-Oct-17
Contego MET Wealth Accumulator FoF (A)	Sharenet BCI Moderate Fund of Funds (A)	09-Oct-17
Contego MET Wealth Creator FoF (A)	Sharenet BCI Aggressive Fund of Funds (A)	09-Oct-17
Contego MET Wealth Preserver FoF (A)	Sharenet BCI Conservative Fund of Funds (A)	09-Oct-17
Coronation Balanced Defensive (B3)	Coronation Balanced Defensive (D)	17-Oct-16
Coronation Equity (B2)	Coronation Equity (D)	17-Oct-16
Coronation Market Plus Fund (B2)	Coronation Market Plus Fund (D)	17-Oct-16
Coronation Top 20 (B2)	Coronation Top 20 (D)	17-Oct-16
Coronation World Equity FoF (A)	Coronation Global Opportunities Equity (A)	20-Jun-16
Coronation World Equity FOF (B)	Coronation Global Opportunities Equity (B)	20-Jun-16
Counterpoint MET Cautious Fund	Counterpoint SCI Cautious Fund	24-Nov-17
Counterpoint MET Enhanced Income Fund	Counterpoint SCI Enhanced Income Fund	24-Nov-17
Counterpoint MET Value Fund	Counterpoint SCI Value Fund	24-Nov-17
Dolberg Spencer BCI Flexible (A)	Optimum BCI Flexible (A)	26-Oct-18
Efficient BCI Balanced (A)	Select BCI Balanced (A)	10-Jul-17
Efficient Property (A)	Efficient BCI Property (A)	20-Jun-16
Efficient BCI Property (A)	Select BCI Property (A)	10-Jul-17
Element Earth Equity	Element Earth Equity SCI	08-Jul-17
Element Flexible	Element Flexible SCI	08-Jul-17



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Element Islamic Equity	Element Islamic Equity SCI	08-Jul-17
Element Real Income	Element Real Income SCI	08-Jul-17
Food Balanced (A)	Food Balanced (B2)	26-Oct-18
Food Equity (A)	Food Equity (B2)	26-Oct-18
Food International Feeder Fund (R)	Food International Feeder (B2)	26-Oct-18
GCI Balanced FoF (A)	GCI SCI Balanced FoF (A)	24-Nov-17
Interneuron Capital Freestyle (A)	Dolberg Spencer BCI Flexible (A)	20-Jun-16
Investec Absolute Income (C)	Investec High Income (C)	16-Oct-16
Investec Absolute Balanced Fund (A)	Ninety One Absolute Balanced Fund (A)	17-Apr-20
Investec Absolute Balanced Fund (B)	Ninety One Absolute Balanced Fund (B)	17-Apr-20
Investec Absolute Balanced Fund (C)	Ninety One Absolute Balanced Fund (C)	17-Apr-20
Investec Active Quants Fund (R)	Ninety One Active Quants Fund (R)	17-Apr-20
Investec Cautious Managed Fund (A)	Ninety One Cautious Managed Fund (A)	17-Apr-20
Investec Commodity Fund (B)	Ninety One Commodity Fund (B)	17-Apr-20
Investec Diversified Income Fund (A)	Ninety One Diversified Income Fund (A)	17-Apr-20
Investec Diversified Income Fund (C)	Ninety One Diversified Income Fund (C)	17-Apr-20
Investec Equity Fund (A)	Ninety One Equity Fund (A)	17-Apr-20
Investec Equity Fund (B)	Ninety One Equity Fund (B)	17-Apr-20
Investec Equity Fund (C)	Ninety One Equity Fund (C)	17-Apr-20
Investec Gilt Fund (A)	Ninety One Gilt Fund (A)	17-Apr-20
Investec Gilt Fund (B2)	Ninety One Gilt Fund (B2)	17-Apr-20
Investec Global Franchise Feeder Fund (H)	Ninety One Global Franchise Feeder Fund (H)	17-Apr-20
Investec Global Multi-Asset Income Feeder Fund (B2)	Ninety One Global Multi-Asset Income Feeder Fund (B2)	17-Apr-20
Investec Global Multi-Asset Income Fund of Funds (A)	Ninety One Global Multi-Asset Income Fund of Funds (A)	17-Apr-20
Investec Global Opportunity Equity FoF (A)	Investec Global Franchise Feeder Fund (A)	05-May-16
Investec Global Opportunity Income FoF	Investec Global Multi-Asset Income Feeder Fund	26-Feb-16
Investec Global Strategic Equity Feeder Fund (A)	Ninety One Global Strategic Equity Feeder Fund (A)	17-Apr-20
Investec Global Strategic Equity Feeder Fund (C)	Ninety One Global Strategic Equity Feeder Fund (C)	17-Apr-20
Investec Global Strategic Managed Feeder Fund (A)	Ninety One Global Strategic Managed Feeder Fund (A)	17-Apr-20
Investec Global Strategic Managed Feeder Fund (B)	Ninety One Global Strategic Managed Feeder Fund (B)	17-Apr-20
Investec Global Strategic Managed Feeder Fund (C)	Ninety One Global Strategic Managed Feeder Fund (C)	17-Apr-20
Investec High Income Fund (C)	Ninety One High Income Fund (C)	17-Apr-20
Investec Managed Fund (A)	Ninety One Managed Fund (A)	17-Apr-20



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Investec Managed Fund (B)	Ninety One Managed Fund (B)	17-Apr-20
Investec Managed Fund (C)	Ninety One Managed Fund (C)	17-Apr-20
Investec Opportunity Fund (A)	Ninety One Opportunity Fund (A)	17-Apr-20
Investec Opportunity Fund (B)	Ninety One Opportunity Fund (B)	17-Apr-20
Investec Opportunity Fund (C)	Ninety One Opportunity Fund (C)	17-Apr-20
Investec Opportunity Income (A)	Investec Diversified Income (A)	17-Oct-16
Investec Opportunity Income (B)	Investec Diversified Income (A)	17-Oct-16
Investec Opportunity Income (C)	Investec Diversified Income (C)	17-Oct-16
Investec Property Equity Fund (A)	Ninety One Property Equity Fund (A)	17-Apr-20
Investec STeFI Plus Fund (C)	Ninety One STeFI Plus Fund (C)	17-Apr-20
Investec Value Fund (A)	Ninety One Value Fund (A)	17-Apr-20
Investec Value Fund (B)	Ninety One Value Fund (B)	17-Apr-20
Investec Worldwide Equity Feeder	Investec Global Strategic Equity Feeder	25-Jan-19
Kanaan BCI Flexible FoF (A)	Kanaan BCI Balanced FoF (A)	25-Sep-17
MitonOptimal IP Diversified Income FoF (A)	IP Diversified Income FoF (A)	24-Nov-17
MitonOptimal IP Flexible FoF (A)	IP Flexible FoF (A)	24-Nov-17
MitonOptimal IP Prudential FoF (A)	IP Prudential FoF (A)	24-Nov-17
Marriot Global Real Estate (A)	Marriott International Real Estate Feeder Fund (A)	20-Jun-16
MET Property (A)	Contego B4 MET Property (A)	20-Jun-16
MET Wealth Accumulator FoF (A)	Contego MET Wealth Accumulator FoF (A)	20-Jun-16
MET Wealth Creator FoF (A)	Contego MET Wealth Creator FoF (A)	20-Jun-16
MET Wealth Preserver FoF (A1)	Contego MET Wealth Preserver FoF (A)	20-Jun-16
MET Wealth Preserver FoF (A1)	Contego MET Wealth Preserver FoF (A)	20-Jun-16
Metropolitan General Equity	Momentum Real Growth Equity Fund	26-Sep-17
Metropolitan Managed (A)	Northstar MET Managed (A)	20-Jun-16
Metropolitan Odyssey Balanced FoF	Momentum Enhanced Growth FoF	24-Nov-17
Metropolitan Odyssey Conservative FoF	Momentum Enhanced Stable Growth FoF	16-Oct-17
Momentum 3.5% Income	Momentum Enhanced Diversified Growth FoF	24-May-18
Momentum 5% Income	Momentum Enhanced Cautious Growth FoF	24-May-18
Momentum 7% Income	Momentum Diversified Income Fund	24-May-18
Momentum Balanced	Momentum Enhanced Growth FoF	24-Nov-17
Momentum Best Blend Balanced	Momentum Enhanced Growth FoF	24-Nov-17
Momentum Best Blend Flexible Income FoF	Momentum Diversified Income Fund	13-Mar-17



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Momentum Best Blend Specialist Equity	Momentum Real Growth Equity Fund	13-Mar-17
Momentum Best Blend Stable FoF	Momentum Enhanced Stable Growth FoF	16-Oct-17
Momentum Capital Enhancer	Momentum Enhanced Diversified Growth FoF	04-May-18
Momentum Conservative	Momentum Enhanced Stable Growth FoF	24-Nov-17
Momentum Diversified Yield	Momentum Diversified Income Fund	24-Nov-17
Momentum Enhanced Cautious Growth Fund of Funds	Momentum Focus 3 Fund of Funds	21-Jun-19
Momentum Enhanced Stable Growth Fund of Funds	Momentum Focus 4 Fund of Funds	21-Jun-19
Momentum Enhanced Diversified Growth Fund of Funds	Momentum Focus 5 Fund of Funds	21-Jun-19
Momentum Enhanced Growth Fund of Funds	Momentum Focus 6 Fund of Funds	21-Jun-19
Momentum Enhanced Growth Plus Fund of Funds	Momentum Focus 7 Fund of Funds	21-Jun-19
Momentum Equity	Momentum Real Growth Equity Fund	26-Sep-17
Momentum Financial Services (A)	Momentum Financials (A)	20-Jun-16
Momentum Financials	Momentum Real Growth Equity Fund	26-Sep-17
Momentum Flexible	Momentum Enhanced Growth Plus FoF	04-May-18
Momentum Global Equity Fund IC Ltd	Momentum Global Growth Fund IC Ltd	26-Oct-18
Momentum High Tide (A)	Momentum Flexible (A)	20-Jun-16
Momentum Industrial	Momentum Real Growth Equity Fund	26-Sep-17
Momentum Maximum Income	Momentum Diversified Income Fund	24-Nov-17
Momentum Opportunity Income (A)	Saffron MET Opportunity Income (A)	20-Jun-16
Momentum Property	Momentum Real Growth Property Fund	13-Mar-17
Momentum Real Growth Equity Fund	Momentum Equity	21-Jun-19
Momentum Top 25 (A)	Aluwani Top 25 (A)	17-Oct-16
Momentum Value	Momentum Real Growth Equity Fund	26-Sep-17
Nedgroup Investments Bond (B)	Nedgroup Investments Core Bond (B)	20-Jun-16
Nedgroup Investments Global Balanced Feeder	Nedgroup Investments Global Flexible Feeder	01-Jun-13
N-e-FG Equity	N-e-FG BCI Equity	20-Jun-16
N-e-FG Flexible	N-e-FG BCI Flexible	20-Jun-16
N-e-FG Income Provider	N-e-FG BCI Income Provider	20-Jun-16
Northstar MET Managed (A)	Northstar SCI Managed (A)	09-Sep-17
Odyssey Cadiz Managed Flexible	Cadiz Managed Flexible (A)	20-Jun-16
Old Mutual Active Quant Equity	Old Mutual Managed Alpha Equity	20-Jun-16
Old Mutual Albaraka	Old Mutual Albaraka Equity	20-Jun-16
Old Mutual Enhanced Income	Old Mutual Real Income	01-Jul-16
Old Mutual Small Companies	Old Mutual Mid & Small Cap	26-Oct-18



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Old Mutual Top Companies	Old Mutual Equity	17-Apr-19
Platinum Balanced Prudential FoF (A)	Platinum MET Balanced FoF (A)	27-Jul-16
Platinum Income Provider FoF (A)	Platinum MET Income Provider FoF (A)	20-Jun-16
Platinum Worldwide Flexible FoF (A)	Platinum MET Worldwide Flexible (A)	20-Jun-16
Platinum MET Balanced FoF (A)	Platinum BCI Balanced FoF (A)	03-May-17
Platinum MET Income Provider FoF (A)	Platinum BCI Income Provider FoF (A)	03-May-17
Platinum MET Worldwide Flexible (A)	Platinum BCI Worldwide Flexible (A)	03-May-17
Prescient Positive Return Fund (A2)	Prescient Positive Return QuantPlus (A2)	26-Oct-18
Prudential Global Cautious Managed FoF (A)	Prudential Global Inflation Plus Feeder (A)	26-Oct-18
Prudential Global High Yield Bond FOF	Prudential Global Bond Feeder	26-Oct-18
Prudential Global Income Plus FoF (A)	Prudential Global Cautious Managed FoF (A)	20-Jun-16
PSG Alphen Equity FoF	PSG MM Equity FoF	20-Jun-16
PSG Alphen Income FoF	PSG MM Income FoF	20-Jun-16
PSG Alphen Prudential FoF (A)	Destiny Prudential	20-Jun-16
PSG Destiny Multi Asset FoF (A)	Destiny Multi Asset	20-Jun-16
PSG MM Equity FoF	PSG Wealth Creator	08-Mar-18
PSG MM Income FoF	PSG Wealth Income	08-Mar-18
Rezco Prudential Fund	Rezco Managed Plus	05-May-16
Saffron MET Opportunity Income (A)	Saffron SCI Opportunity Income (A)	24-Nov-17
Sanlam International Cautious FoF	Sanlam Global Cautious FoF	20-Jun-16
SIM Global Best Ideas Feeder Fund (A)	Denker SCI Global Equity Feeder (A)	26-Oct-18
SIM Value	Denker SCI Equity	25-Jan-19
Sasfin Value (A)	Sasfin MET Equity (A)	20-Jun-16
Sasfin MET Equity (A)	Sasfin BCI Equity (A)	04-Nov-16
Sharenet BCI Aggressive FoF	Sharenet MM BCI Balanced FoF	16-Sep-19
Sharenet BCI Conservative FoF	Sharenet MM BCI Cautious FoF	16-Sep-19
Sharenet BCI Flexible	Sharenet BCI Balanced	17-May-19
Sharenet BCI Moderate FoF	Sharenet MM BCI Balanced FoF	16-Sep-19
Sharenet BCI Property Fund	Select BCI Property	16-Sep-19
Sharenet BCI Stable Fund	Sharenet MM BCI Cautious FoF	16-Sep-19
Stanlib ALSI 40	1invest ALSI 40	08-Nov-19
Stanlib Absolute Fund	Stanlib Absolute Plus (A)	20-Jun-16
Stanlib Capital Growth	Stanlib SA Equity	23-Mar-18



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Stanlib Growth	Stanlib Capital Growth	01-Aug-14
Stanlib Industrial	Stanlib SA Equity	23-Mar-18
Stanlib Inflation Plus 5%	Stanlib Balanced	15-Apr-19
Stanlib Managed Flexible	Stanlib Inflation Plus 5%	20-Jun-16
Stanlib Multi-National (A)	Stanlib Global Equity Feeder (A)	26-Oct-18
Stanlib Nationbuilder	Stanlib Industrial	01-Aug-14
Stanlib Quants	Stanlib Balanced	15-Apr-19
Stanlib Resources	Stanlib SA Equity	23-Mar-18
Stanlib US Dollar Cash FoF (A)	Stanlib USD Currency FoF (A)	20-Jun-16
Stanlib Value	Stanlib Equity	23-Mar-18
Stringfellow Stable FoF	Stringfellow BCI Stable FoF	20-Jun-16
Stringfellow BCI Stable FoF	API BCI Stable FoF	08-Nov-19
Visio Actinio (A)	Visio BCI Actinio (A)	20-Jun-16
Xhilarator Multi-SA Balanced FoF (A)	Kanaan BCI Balanced FoF (A)	20-Jun-16
Xhilarator Multi-SA Flexible FoF (A)	Kanaan BCI Flexible FoF (A)	20-Jun-16