



momentum
investments

MFP
OUTCOME MATTERS

Panel discussion

The global investment offering you cannot ignore

29 July 2021

Why MGIM?



**Truly global
manager with
global insights**



**Experienced
and credible
19 person
investment
team**

**Strong risk
management
process**



**In-depth research
and understanding
of a broad range
of asset classes**



**Results speak for themselves – winning
awards with clients situated across
the world**

We win awards



Winner

Best International Fund Group

Shortlisted

Best European Fund Selector

International Investment Awards 2020



Shortlisted

Best Boutique of the Year 2020

Shortlisted

Best Multi-Manager of the Year 2020

Finalist

Multi-Asset Fund Manager 2019

Investment Week Specialist Investment Awards 2020



RAGING BULL AWARDS

Winner

International Balanced Feeder Fund
- Best (SA-domiciled) Global
Multi-Asset High Equity Fund



The PlexCrown awards ranked Momentum top three Global Asset Manager in its ranking and rating of investment managers



Winner

Landlord of the Year at the
Africa Property Awards 2020

MAREF wins West Africa Real Estate Investor of the year 2019

MAREF win Best Green Building and Best Commercial Building at the Africa Property Investment Awards

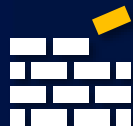
Our investment process



Asset allocation

Strategic allocation based on long-term prospective returns

Tactical allocation in the short term



Portfolio construction
and risk management

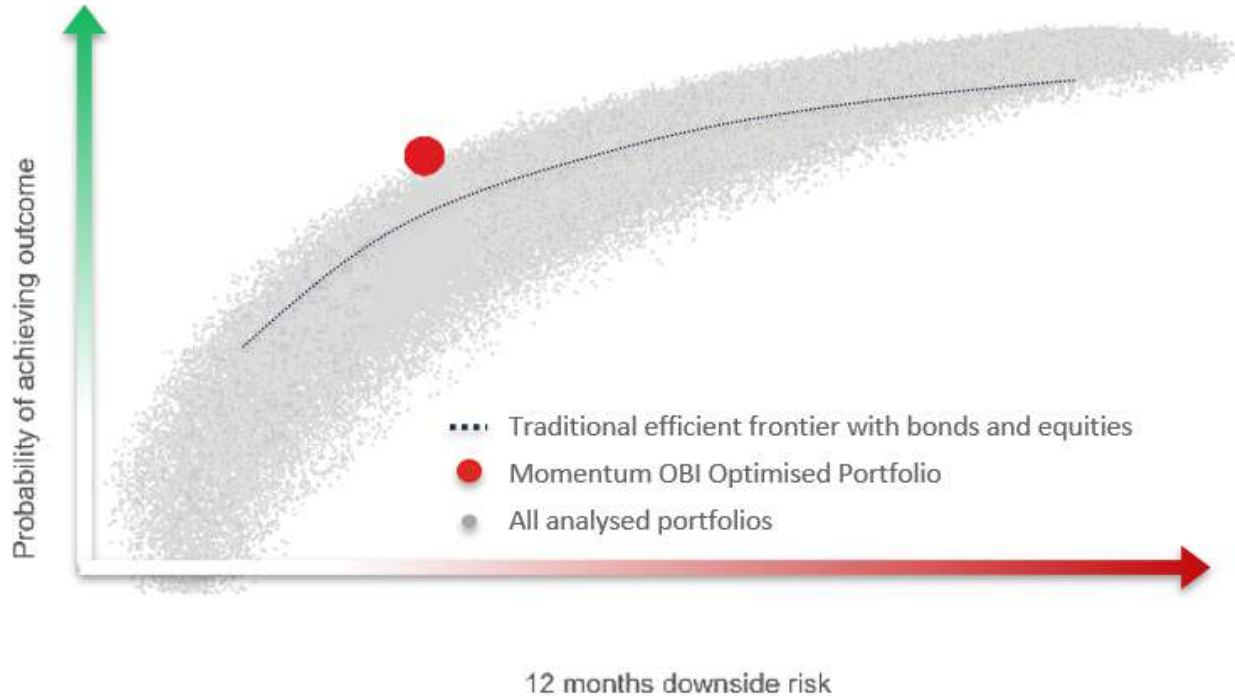
Construct optimal portfolios including risk management overlay



Implementation:
Investment manager
and strategy selection

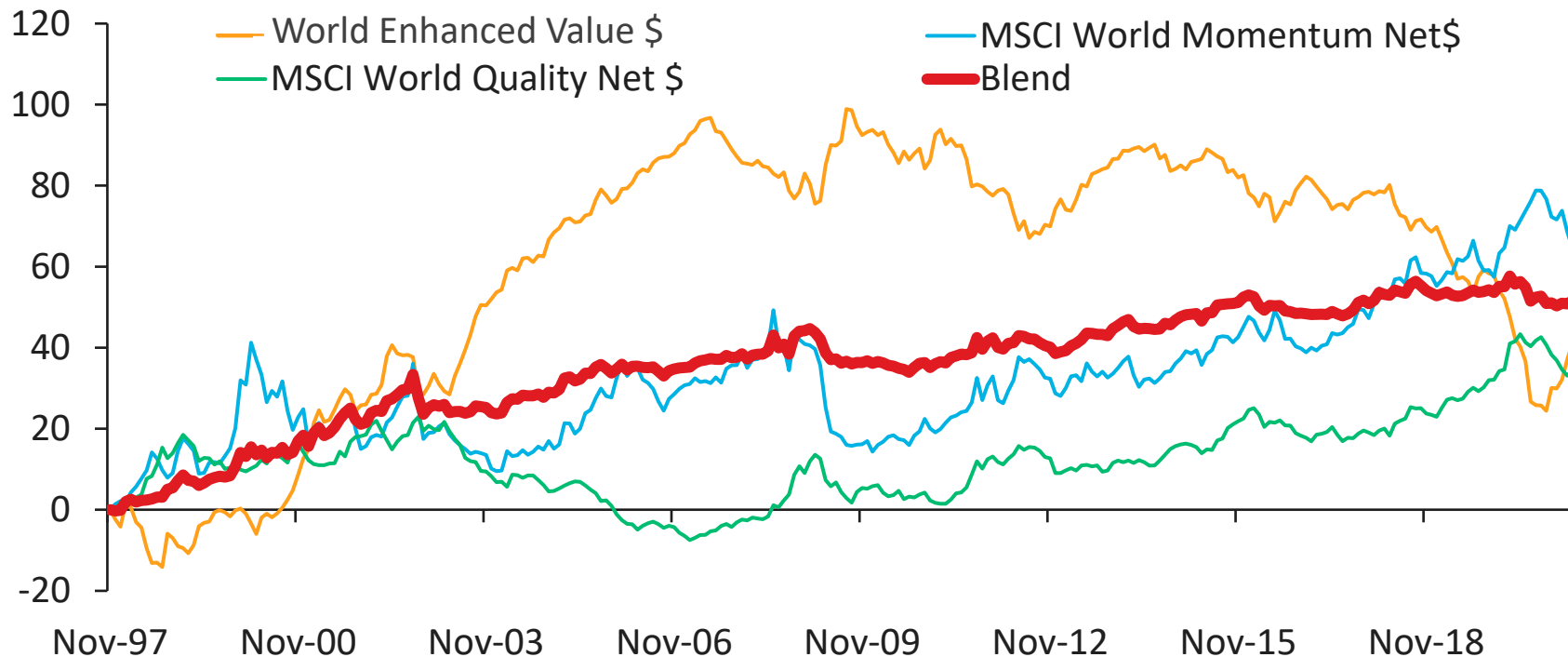
Views are implemented through 'best-of-class' third-party investment managers, direct securities or passive funds

Finding the optimal strategic asset allocation^m



Source: Momentum Global Investment Management. For illustrative purposes

Blend is your friend



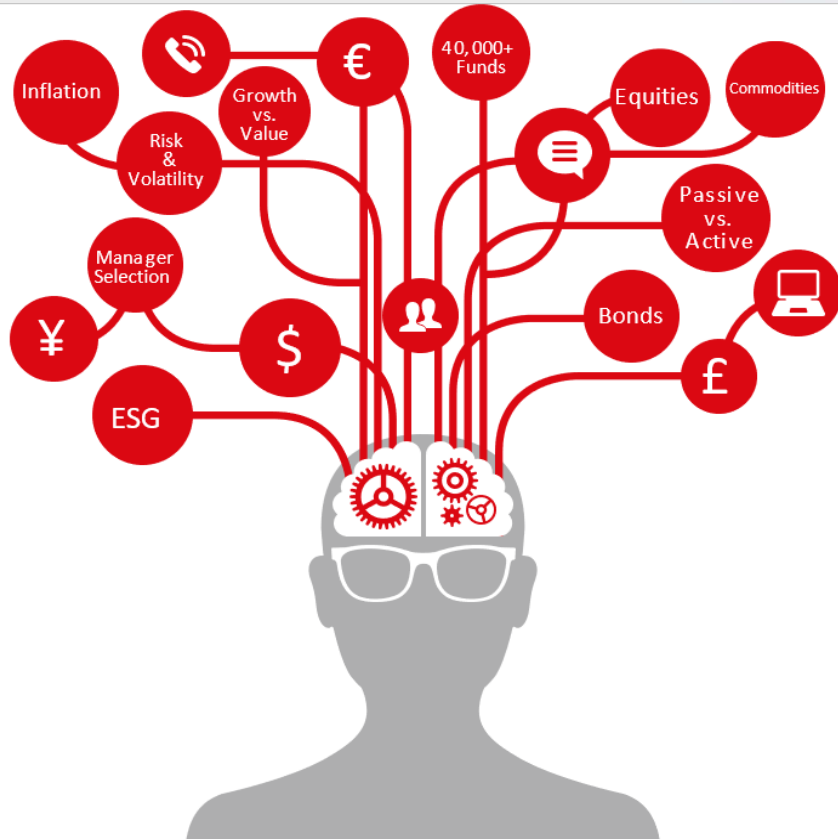
Bloomberg Finance LP, MiPort at 31 March 2021

Cast the net wide...



Source: Momentum, at July 2020.

Your decisions matter



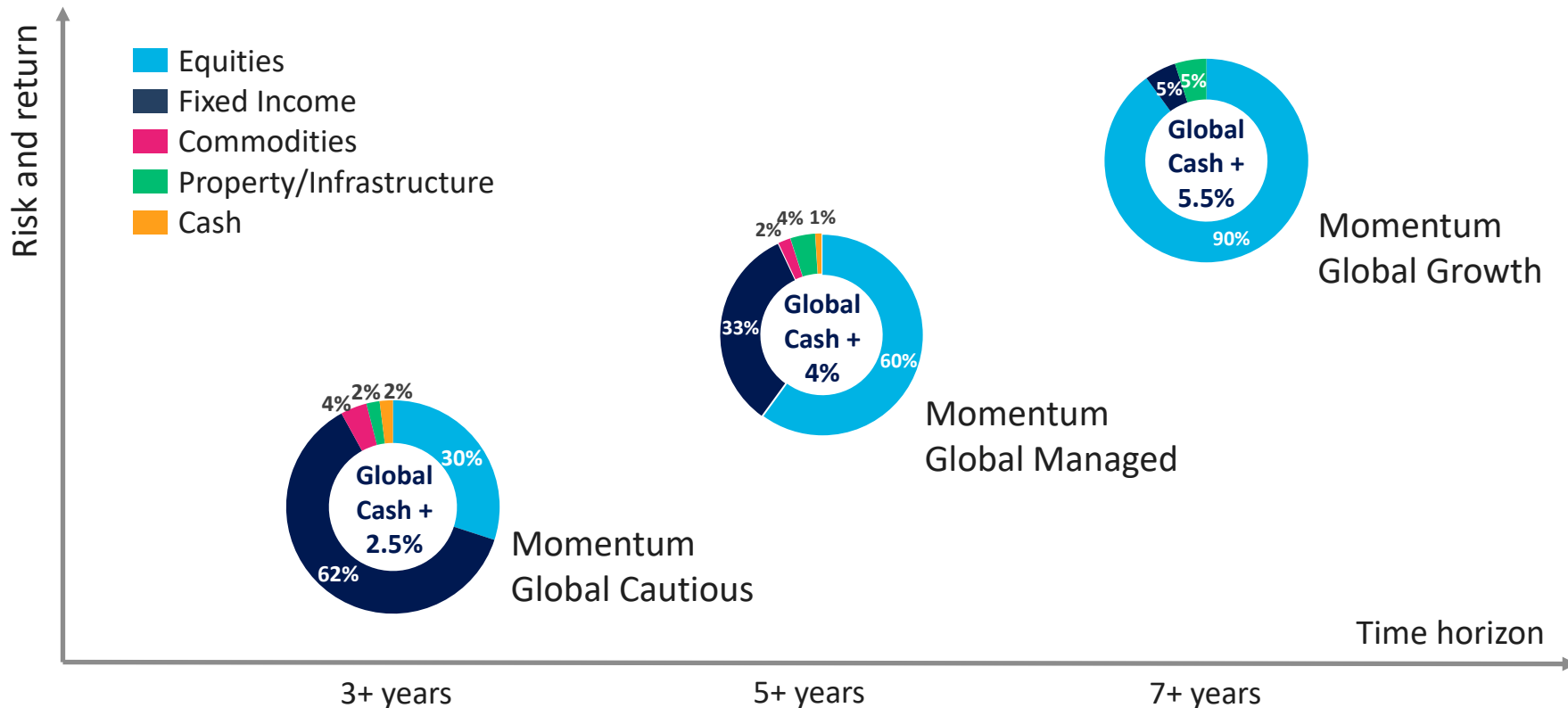
Three risk-profiled multi-asset-class funds

™



Global Managed
Solutions
fund range

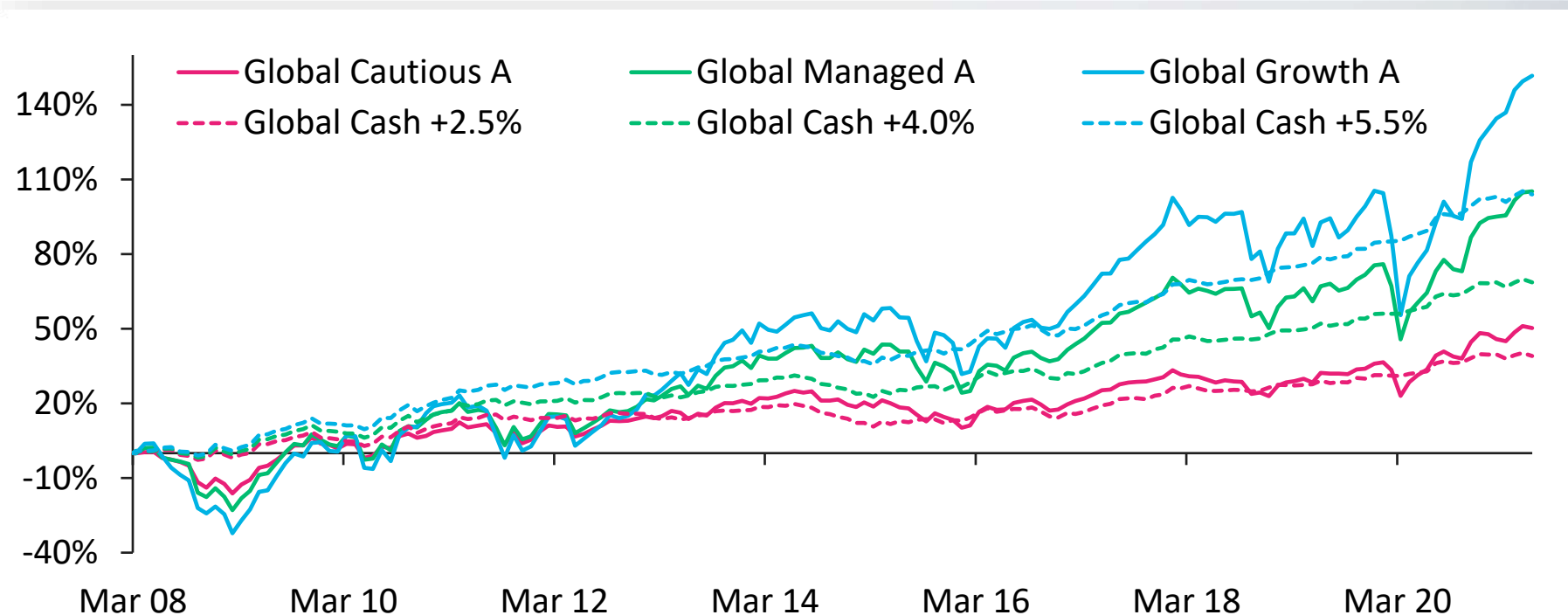
Global Managed Solutions



Global Managed Solutions



Funds vs target return since inception

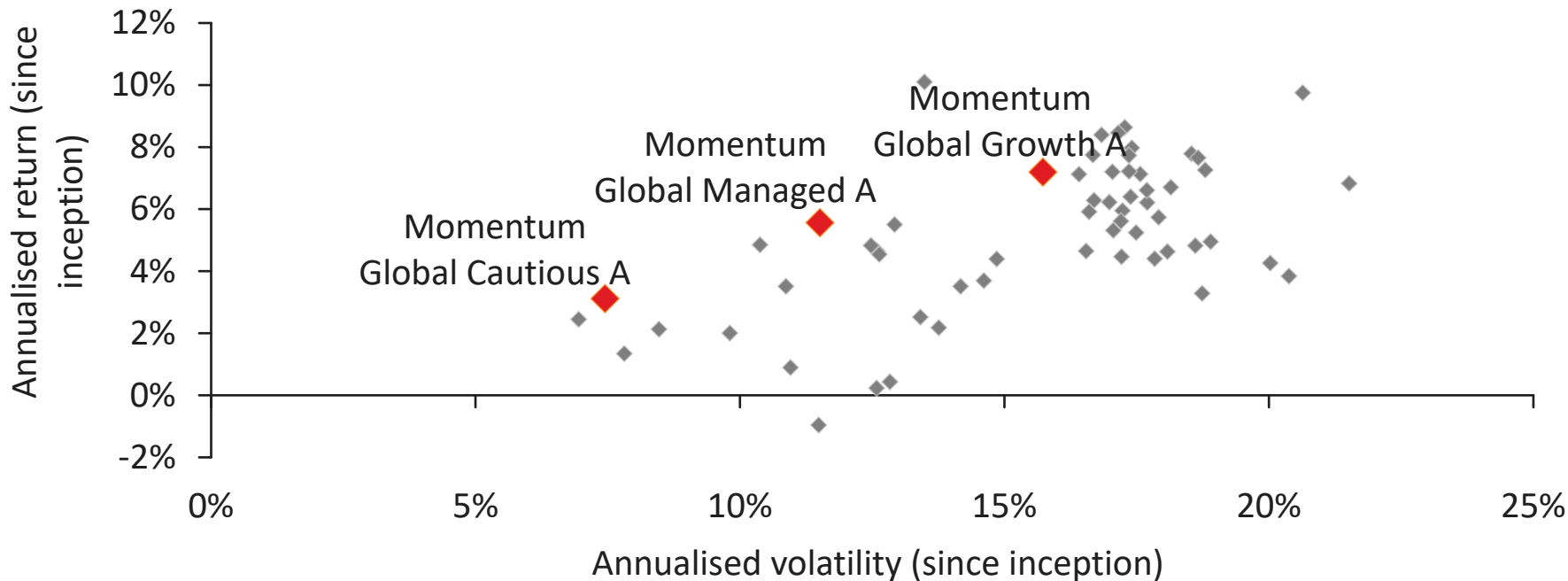


Source: Bloomberg Finance LP, Momentum. Data since fund inception, 19 March 2008 to 30 June 2021 for share class A funds.
Past performance is not indicative of future returns.

Global Managed Solutions



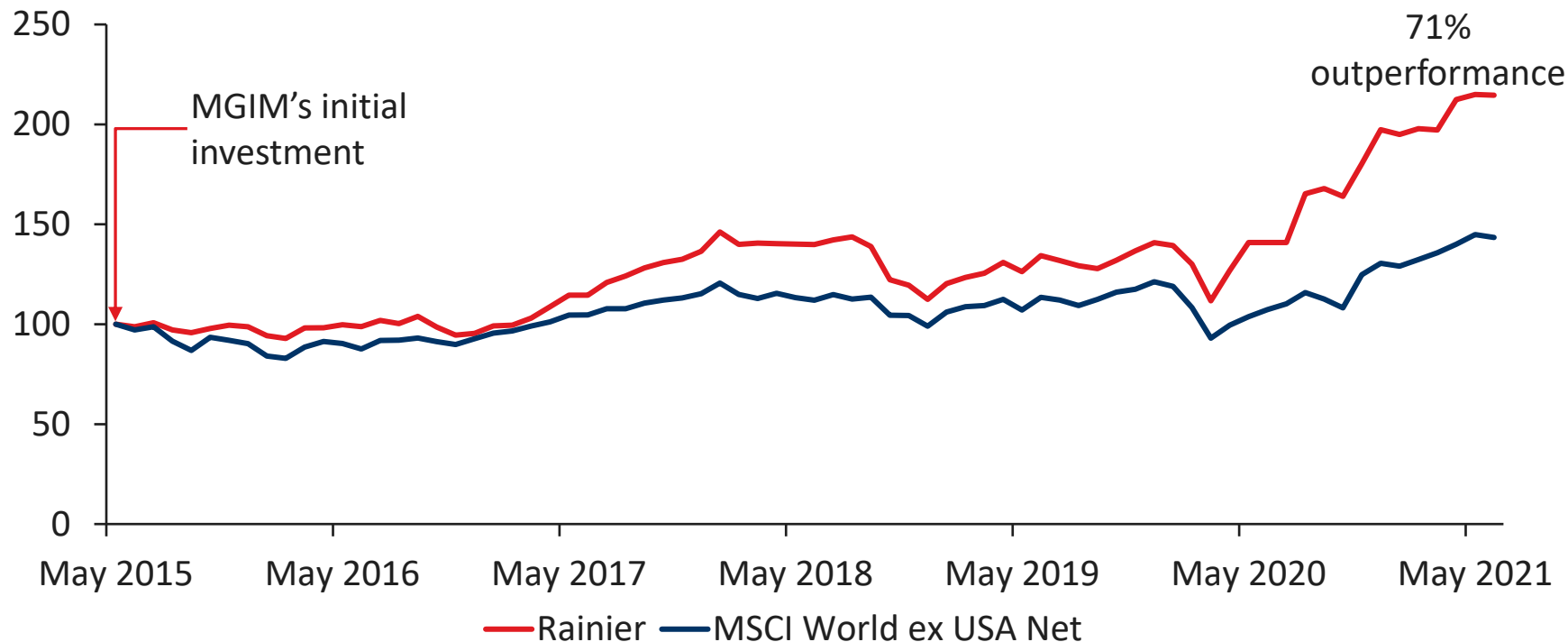
Risk versus return compared to global peers



Sources: Morningstar, Momentum

Data since fund inception, 19 March 2008, to 30 June 2021 for share class A funds. Morningstar peer group composed of: (1) Global Category - Moderate Allocation for Momentum Global Managed; (2) Global Category - Global Equity Large Cap for Momentum Global Growth; (3) Global Category - Cautious Allocation for Momentum Global Cautious. Peers have been filtered for funds i) registered for sale in South Africa; ii) not domiciled in South Africa; iii) having a global investment region. Past performance is not indicative of future returns.

The benefits of an unconstrained approach [™]

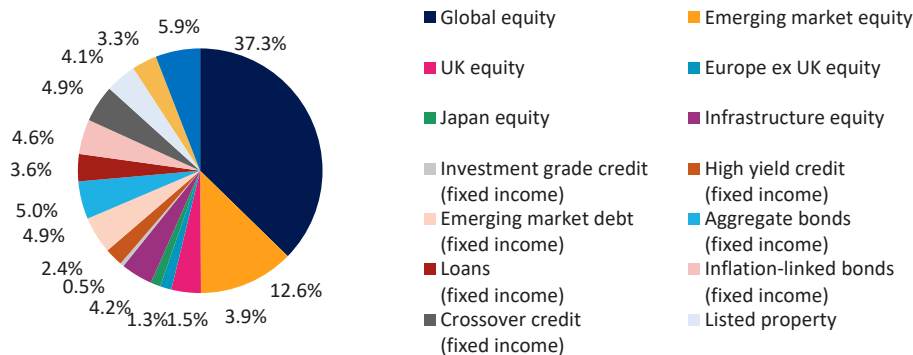


Sources: Momentum Global Investment Management, JP Morgan Bank (Luxembourg) SA, Bloomberg Finance LP
Returns are net of all fees in US dollar terms at 30 June 2021. Past performance is not indicative of future returns.

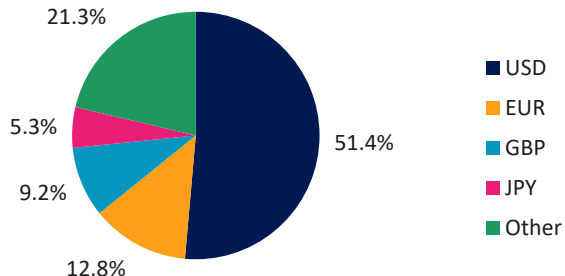
Building in genuine diversification



Sector diversification



Currency diversification



Source: Momentum Global Managed Fund at 30 June 2021.

Investment manager diversification

Holdings

- Robeco Multi-Factor Global Equity
- iShares Emerging Markets Index
- Amundi Global Systematic Fixed Income
- Muzinich Enhanced Yield Short-Term (USD hedged)
- Maple-Brown Abbott Global Infrastructure
- Jennison Global Equity Opportunities
- Third Avenue Real Estate Value
- BlackRock US Dollar Ultra Short Bond
- Sequoia Economic Infrastructure Income
- Jupiter Global Emerging Markets Short Duration Bond
- AXA US Short Duration High Yield
- iShares Physical Gold ETC
- Hotchkis & Wiley Global Value
- iShares Emerging Markets Government Bond Index
- TM CRUX European Special Situations
- Granahan US Focused Growth
- iShares Gold Producers ETF
- Rainier International SMID Cap Growth
- iShares US Corporate Bond Index
- iShares Euro Credit Bond Index

Disclaimer



This document is only intended for use by the original recipient, either a Momentum GIM client or prospective client, and does not constitute an offer or solicitation to any person in any jurisdiction in which it is not authorised or permitted, or to anyone who would be an unlawful recipient. The original recipient is solely responsible for any actions in further distributing this document, and in doing so should be satisfied that there is no breach of local legislation or regulation. This document should not be reproduced or distributed except via original recipients acting as professional intermediaries. This document is not for distribution in the United States.

Prospective investors should take appropriate advice regarding applicable legal, taxation and exchange control regulations in countries of their citizenship, residence or domicile which may be relevant to the acquisition, holding, transfer, redemption or disposal of any investments herein solicited.

Any opinions expressed herein are those at the date this document is issued. Data, models and other statistics are sourced from our own records, unless otherwise stated. We believe that the information contained is from reliable sources, but we do not guarantee the relevance, accuracy or completeness thereof. Unless otherwise provided under UK law, Momentum GIM does not accept liability for irrelevant, inaccurate or incomplete information contained, or for the correctness of opinions expressed.

The value of investments in discretionary accounts, and the income derived, may fluctuate and it is possible that an investor may incur losses, including a loss of the principal invested. Past performance is not generally indicative of future performance. Investors whose reference currency differs from that in which the underlying assets are invested may be subject to exchange rate movements that alter the value of their investments.

Under our multi-management arrangements, we selectively appoint underlying sub-investment managers and funds to actively manage underlying asset holdings in the pursuit of achieving mandated performance objectives. Annual investment management fees are payable both to the multimanager and the manager of the underlying assets at rates contained in the offering documents of the relevant portfolios (and may involve performance fees where expressly indicated therein).

Momentum Global Investment Management (Company Registration No. 3733094) has its registered office at The Rex Building, 62 Queen Street, London EC4R 1EB. Momentum Global Investment Management Limited is authorised and regulated by the Financial Conduct Authority in the United Kingdom, and is an authorised Financial Services Provider pursuant to the Financial Advisory and Intermediary Services Act 37 of 2002 in South Africa.
© Momentum Global Investment Management Limited 2020.

The logo for Momentum Investments, featuring the word "momentum" in a blue sans-serif font with a red lowercase "m", and the word "investments" in a smaller, blue sans-serif font below it.

momentum
investments

The main title of the presentation, "MFP Outcome Matters", displayed in a large, bold, blue sans-serif font. The letters "MFP" are significantly larger and more prominent than the words "Outcome Matters".

MFP
OUTCOME MATTERS

A simple, red sans-serif text reading "Thank you", centered on the page.

Thank you