Our responsible investing approach



We commit to best practice

















We integrate ESG

We have a responsible investment committee that serves as an oversight function across the various investment capabilities within the team. We integrate ESG across all our discretionary assets under management.

We are active owners

We use our influence to help maintain a well-governed corporate South Africa.

Number of shareholder meetings

213

Total resolutions

3464

Abstentions*

74

Votes in favour

3013

Votes against

377

1 July 2023 to 30 June 2024.

We advocate

We have committed to the below Sustainable Development Goals (SDG) for a focused approach and engage with our investees accordingly.

SDG 4: Quality education

SDG 7: Affordable and clean energy

SDG 8: Decent work and economic growth

SDG 9: Industry, innovation and infrastructure

SDG 13: Climate action

We report on progress

We want to be demonstrable in our progress, please visit our responsible investment webpage for:

- The latest proxy voting history
- The PRI transparency and assessment report
- The Stewardship report, which shows the yearly update on our stewardship efforts
- The Sustainability report shows our company's wider sustainability efforts.
- The responsible investment related policies.

We seek disclosure

Through our engagement efforts with our investees, we advocate the importance of transparency which result in better quality information and sustainable outcomes for our clients.

^{*} We will abstain if there are conflicts of interest