

momentum
investments



Extend your credit

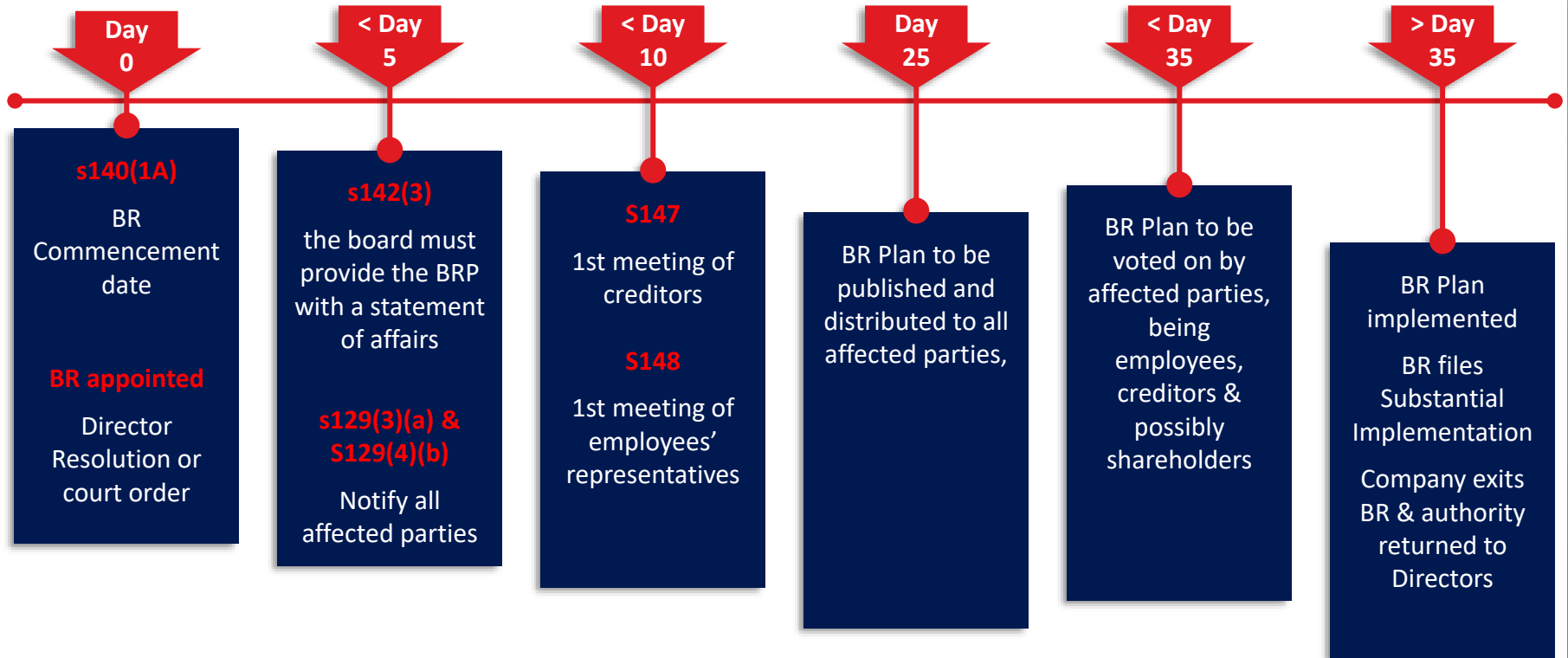
Kris Adams



Understanding Business Rescue



Key dates in BR process



Understanding Business Rescue



Investment Value at Year end

339 970	373 967
56 969	804 029
817	1 296 731
58	1 859 317
	2 499 808
	3 227 076
	4 050 935
	R 28 331

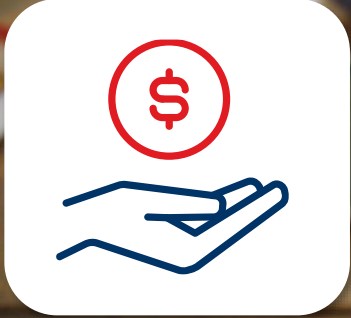
Investment Value at Year end

424 963	467 459
446 211	1 005 037
468 522	1 620 915
491 948	2 324 149
516 545	3 124 764
542 372	4 033 850
569 491	5 063 675
	R 35 414

Start at monthly

Can we do this?

Project Feed



Project feed



Compromise of creditor – extract of balance sheet

	30 June 2021 (Rm)	Post compromise (Rm)
Non-current liabilities	20.35	60.35
PCF shareholders loans	0.00	40.00
Mortgage bonds	3.44	3.44
Instalment sale	11.25	11.25
Medium-term loan	5.66	5.66
Current liabilities	111.42	57.67
Trade and other payables	76.25	0.00
Concurrent dividend payable	0.00	10.00
Employee retrenchment	0.00	5.00
PCF creditors	0.00	7.50
Bank overdraft	35.17	35.17
Total equity and liabilities	201.77	188.02

Project feed



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Thank you

